



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady with the lighter weight hens in the best position. No sales reported. Demand was light with most interest noted for deferred shipments. Bulk parts trade sentiment was steady to fully steady with availability of product light at best.



EXPORT MARKET HIGHLIGHTS

Trading inactive to start the week as most buyers assessing current positions before making added decisions after this holiday weekend. Offerings were limited in availability and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 87-102 |
| TURKEYS Y TOMS UNDER 22# | 81-99 |
| TURKEYS Y TOMS 22-24# | 81-99 |
| TURKEYS Y TOMS 24-26# | 81-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 69-94 |
| FROZEN TURKEYS Y TOMS 28# & UP | 80-99 |
| BREASTS 10-12# | 140-145 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 98 |
| FRESH TURKEYS Y TOMS 14-24# | 98 |
| FROZEN TURKEYS Y HENS 8-16# | 68-76 |
| FROZEN TURKEYS Y TOMS 14-24# | 68-76 |
| FROZEN TURKEYS Y TOMS 24-28# | 69-76 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 7/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|---------------|--------------|--------------------|-------------------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - |
| CENTRAL REGION 4/ | 64-67 | - | - | - |
| WESTERN REGION 5/ | 66-68 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 62-64 | - | - | - |
| CENTRAL REGION | 61-63 | - | - | - |
| WESTERN REGION | 62-64 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|--------------------|-------------------------|---------------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS

| VOLUME DEL. (000) | PER |
|----------------------------------|------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 SEPTEMBER 2001.

White meat trade sentiment was generally steady on tom breast meat with the balance of items ranging from steady to firm. Bulk parts trade sentiment was steady to fully steady. Inquiry and trading was light on all items as industry members assess post holiday needs and inventories. White meat offerings ranged from light to instances adequate with tom breast meat the most readily available. Bulk parts offerings were mostly light at best.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 103.70 | 400 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 94.00 | 200 |
| DRUMSTICKS, TOM | 33.00-34.00 | | 33.67 | 120 |
| DRUMSTICKS, TOM—FRESH | | F | 34.00 | 40 |
| DRUMSTICKS, HEN | | F | 31.00 | 80 |
| WINGS, FULL-CUT, TOM | 31.00 | | 31.00 | 40 |
| WINGS, FULL-CUT, HEN | | F | 35.00 | 40 |
| WINGS, V-TYPE, TOM | | F | 32.00 | 21 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | | F | 28.00 | 14 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 162.50 | 800 |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 186.78 | 540 |
| THIGH MEAT | | | | |
| THIGH MEAT—FRESH | | F | 61.00 | 20 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | F | 123.73 | 220 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 150.00 | 40 |
| DESTRAPPED TENDERS—FRESH | | F | 154.00 | 80 |
| WING MEAT WITH SKIN | | F | 69.00 | 160 |
| MECHANICALLY SEPARATED 4/ | 17.50 | | 17.50 | 40 |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 16.80 | 100 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 32.50 | | 32.50 | 80 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 27.00 | 52 |
| MECHANICALLY SEPARATED 4/ | | F | 20.00 | 104 |
| THIGH MEAT - FROZEN | | F | 64.61 | 304 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.